

- 45 Parent Spouse or Partner 2023 Tax Return Information — [See Notes page 22.]

▶ See "Can I skip any questions?", on page 4.

Filing status

- Single
 Head of household
 Married filing jointly
 Married filing separately
 Qualifying surviving spouse

▶ **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.**

Income earned from work

\$

IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6.
If a tax form line's value is negative, treat it as zero in your calculation.

Tax exempt interest income

\$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

IRA rollover into another IRA or qualified plan

\$

Untaxed portions of pensions

\$

IRS Form 1040: line 5a minus 5b

Pension rollover into an IRA or other qualified plan

\$

Adjusted gross income

⊖ \$

IRS Form 1040 (or 1040-NR): line 11

Income tax paid

\$

IRS Form 1040: line 24. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits

(American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3 + IRS Form 1040: line 29

Did the parent spouse or partner file a Schedule A, B, D, E, F, or H with their 2023 IRS Form 1040?

- Yes
 No
 Don't know

Net profit or loss from IRS Form 1040 Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

- 46 Parent Spouse or Partner Consent, Approval, and Signature — [See page 6.]

▶ See "Can I skip any questions?", on page 4.

Refer to the terms on page 6. By filling in the answer circle below and signing this form, you (the parent spouse or partner) agree to the terms set forth on page 6. **If you do not provide consent and approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.**

- Consent and approval to transfer federal tax information from the Internal Revenue Service (IRS)

Parent spouse or partner signature

Date signed

/ /

MM / DD / YYYY